

1a

Services Provided by City of Anna Maria

Department	Contact Information	Phone	Email
Building & Planning	Ashley Austin	941-412-2480	amplanner@cityofannamaria.com
Code Enforcement	David DeZutter	941-718-9352	Codemanager@cityofannamaria.com
Public Works	Roosevelt Jones	941-725-3482	publicworks@cityofannamaria.com
Manatee County Sheriff's Department	Sgt. Getman	941-737-2234	Brett.Getman@manateesherriff.com

1b

Services Provided by Other Cities

N/A

1c

Contracted Labor - Building and Planning

Name of Company	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023	Contact Information	Phone	Email
JPI Inc.	245,817.54	6,282.24	16,229.12	N/A	76,275.00	Joe Payne	813-520-1683	joepayneinc@gmail.com
PlusUrbia	N/A	N/A	N/A	N/A	1,896.20	Megan	305-978-5155	megan@plusurbia.com
Schwalls Contracting	N/A	N/A	N/A	1,750.00	8,792.15	Del Schwalls	443-326-1682	dschwalls@schwallsconsulting.com
Total	245,817.54	6,282.24	16,229.12	1,750.00	86,963.35			
Budgeted	316,410.00	50,000.00	95,000.00	95,000.00	99,750.00			

Contracted Labor - Code Enforcement

Name of Company	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023	Contact Information	Phone	Email
Elevate Inspections LLC					51,600.00	Tim Erhardt	813-392-9271	timer@elevatefla.com
Insight Inspections				45,295.00		Steve Rosenbaum	941-224-9030	steve@insightinspections.net
Insight Inspections			53,660.00			Steve Rosenbaum	941-224-9030	steve@insightinspections.net
Island Property Inspections		6,670.00				Brennan Gilder	941-315-3127	islandpropertyinspections@gmail.com
Island Property Inspections	31,905.00					Brennan Gilder	941-315-3127	islandpropertyinspections@gmail.com
Total	31,905.00	6,670.00	53,660.00	45,295.00	51,600.00			
Budgeted	50,000.00	53,500.00	55,000.00	55,000.00	55,000.00			

1c (Continued)

Contracted Labor - Public Works

	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023	Contact Information	Phone	Email
GI Bins	N/A	N/A	N/A	N/A	9,310.00		616-710-1110	RKPFahler@gmail.com
Equity Painting	N/A	N/A	N/A	N/A	32,197.00		941-231-3585	paintingequity@gmail.com
Specialty Air	N/A	N/A	N/A	N/A	2,760.00		941-739-0544	
Richards Plumbing	34.95	N/A	3,577.17	1,312.95	7,036.02		941-748-2275	
United Electric					7,625.20		941-756-5465	
Babes Plumbing	N/A	N/A	N/A	N/A	5,450.00			
American Lock & Key	496.70	279.75	3,322.55	1,536.25	800.75		941-795-1825	jrburbeck@gmail.com
Christies Plumbing	N/A	895.00	N/A	110.00	310.00		941-778-3924	chrplumb@verizon.net
LaPensee	50.00	N/A	79.00	N/A	1,410.00		941-778-5622	
Trees by Breeze	N/A	N/A	N/A	4,475.00	34,680.00		941-704-2714	
Air and Energy	10,107.00	4,564.00	3,468.61	66,030.59	2,607.00		941-778-0773	
Action Kawasaki	N/A	N/A	N/A	987.19	6,865.85		941-745-9521	
J&R Tree	N/A	N/A	N/A	N/A	27,065.00		941-812-8359	
JM Tree Services	20,195.00	3,600.00	1,300.00	30,600.00	N/A		941-527-7020	
Grooms	22.68	N/A	494.52	540.26	395.87		941-896-7898	
Solid Waste Disposal - Waste Management	13,938.72	21,811.54	21,537.75	22,942.44	25,833.60	Jason White		
Infrastructure Solutions, LLC	81,293.70	124,275.00	109,115.50	124,196.70	181,973.00	Brian		
George F. Young	-	-	-	59,518.04	52,871.00	Gerry Traverso		
Total	126,138.75	9,338.75	142,895.10	312,249.42	399,190.29			
Total Budgeted	35,000.00	35,000.00	35,000.00	155,000.00	155,000.00			

1d

Services Provided by Manatee County

Manatee County Utilities (Sewer)
 Manatee County Utilities (Water)
 Manatee County Fire Department
 Manatee County School District

2

Email addresses & Contact listed in #1

3

Operating Expenditures	Actual - 2018-2019	Budgeted - 2018-2019	Actual - 2019-2020	Budgeted - 2019-2020	Actual - 2020-2021	Budgeted - 2020-2021	Actual - 2021-2022	Budgeted - 2021-2022	Actual - 2022-2023	Budgeted - 2022-2023
Code Enforcement	414,395.76	479,900.00	444,235.75	472,694.04	490,500.00	590,500.00	463,965.11	499,900.00	535,146.99	681,547.80
Building and Planning	694,568.93	760,410.00	648,346.53	741,609.50	708,714.98	880,000.00	653,258.02	899,000.00	817,593.00	878,350.00
Public Works	540,894.70	557,173.40	542,481.26	579,375.00	553,816.60	631,300.00	633,742.71	662,440.00	695,415.00	712,925.94
Public Safety	949,431.98	952,656.77	1,046,538.40	1,054,524.54	1,014,055.43	1,017,640.55	1,042,385.55	1,050,457.59	865,292.69	1,149,133.92

Revenues of Major Capital Projects	Actual - 2018-2019	Budgeted - 2018-2019	Actual - 2019-2020	Budgeted - 2019-2020	Actual - 2020-2021	Budgeted - 2020-2021	Actual - 2021-2022	Budgeted - 2021-2022	Actual - 2022-2023	Budgeted - 2022-2023
State of Florida			357,849.29	357,849.29	76,318.37	81,055.55	48,910.00	41,562.58		
Federal Government	1,030,616.99	1,030,616.99					882,504.00	795,131.05		
TDC	1,457,350.36	2,083,199.52	184,800.51	721,857.09			32,729.19	516,129.03	500,000.00	500,000.00
SWFWMD	157,582.04	176,749.13	214,177.00	474,193.55	406,855.39	758,205.81	286,559.97	264,835.00	137,812.03	340,873.39
Other	6,400.00	5,161.29								
Total	2,651,949.39	3,295,726.93	756,826.80	1,553,899.93	483,173.76	839,261.36	1,250,703.16	1,617,657.66	637,812.03	840,873.39

Expenditures of Major Capital Projects	Actual - 2018-2019	Budgeted - 2018-2019	Actual - 2019-2020	Budgeted - 2019-2020	Actual - 2020-2021	Budgeted - 2020-2021	Actual - 2021-2022	Budgeted - 2021-2022	Actual - 2022-2023	Budgeted - 2022-2023
City Pier	3,507,737.11	3,508,684.79	1,821,702.75	1,857,614.46	52,426.25	116,129.03	91,338.29	500,000.00		
Drainage	336,952.86	873,674.84	501,097.00	890,075.72	656,859.32	1,325,368.68	1,432,495.49	1,434,158.00	973,190.24	1,444,716.00
Mote Marine									500,000.00	500,000.00
Paving	259,614.00	444,363.70	255,564.60	424,983.19	302,137.78	667,676.86	967,917.52	1,122,578.17	816,393.00	829,673.92
Vehicles							13,867.00	21,500.00	51,445.00	82,750.00
Total	4,104,303.97	4,826,723.33	2,578,364.35	3,172,673.37	1,011,423.35	2,109,174.57	2,505,618.30	3,078,236.17	2,341,028.24	2,857,139.92

4 N/A

5 See Financial Statements

6
Grant Awards from Manatee County
Mote Marine
City Pier
*No Grants from the Manatee County School District

7

Interlocal Agreements with Manatee County

Manatee County Sheriff's Department

Bayfront Park

Concession Fund

Debris Management

HUD

Mosquito Control

Water Taxi

Mote Marine

TDC

City Pier

8

Outstanding Debt	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023
Debt (Six Lots)	1,431,873.24	1,265,289.08	1,095,512.14	922,481.20	746,133.88
City Pier Park					

9

Organizational Chart

9a

Organizational Chart Data

10

N/A

11

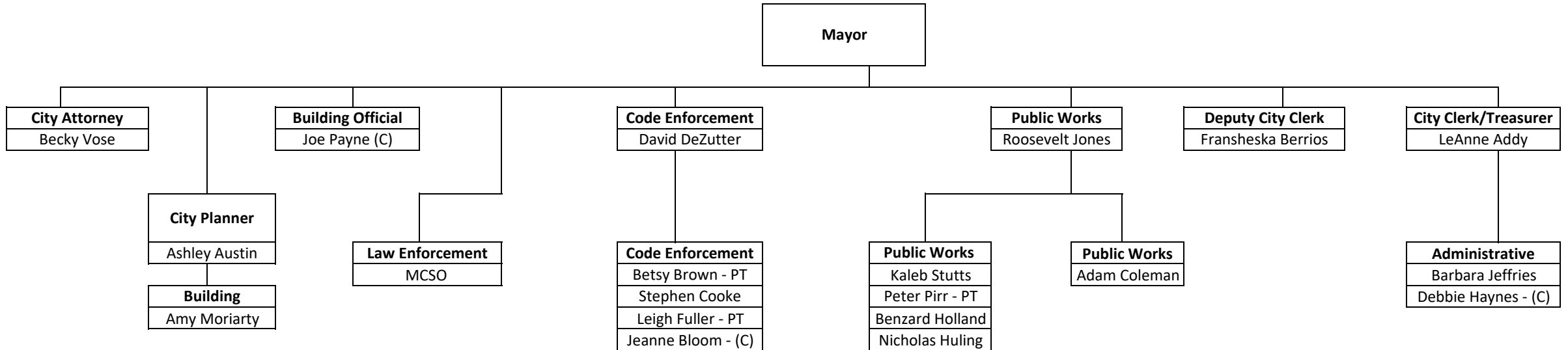
N/A



CITY OF ANNA MARIA ORGANIZATIONAL CHART
(STRONG MAYOR FORM OF GOVERNMENT)



CITY OF ANNA MARIA ORGANIZATIONAL CHART



Legend	
(C)	Contractor
PT	Part-Time

9a

Job Position	Description	Webpage Link
Mayor	An elected official with executive powers.	https://www.cityofannamaria.com/government/elected_officials/index.php
City Commissioner	A Body consisting of five City Commissioners, with all the legislative powers of the City vested therein.	https://www.cityofannamaria.com/government/elected_officials/index.php
City Commissioner Chair	A City Commissioner elected by City Commission members, who will chair the City Commission meetings and set the agenda. The City Commission Chairperson automatically assumes the position of Mayor Pro Tem.	https://www.cityofannamaria.com/government/elected_officials/index.php
City Attorney	See attached	
City Clerk	See attached	https://www.cityofannamaria.com/departments/office_of_the_city_clerk/index.php
City Treasurer	See attached	https://www.cityofannamaria.com/departments/office_of_the_city_clerk/index.php
Deputy City Clerk	See attached	https://www.cityofannamaria.com/departments/office_of_the_city_clerk/index.php
Building Official	See attached	https://www.cityofannamaria.com/departments/building/index.php
City Planner	See attached	https://www.cityofannamaria.com/departments/building/index.php
Building Inspector	See attached	https://www.cityofannamaria.com/departments/building/index.php
Administrative Assistant	See attached	
Public Works Manager	See attached	https://www.cityofannamaria.com/departments/public_works/index.php
Public Works Assistant Manager	See attached	https://www.cityofannamaria.com/departments/public_works/index.php
Public Works Service Worker I	See attached	https://www.cityofannamaria.com/departments/public_works/index.php
Public Works Service Worker II	See attached	https://www.cityofannamaria.com/departments/public_works/index.php
Code Enforcement Manager	See attached	https://www.cityofannamaria.com/departments/code_enforcement/index.php
Code Enforcement and Parking Officer FT	See attached	https://www.cityofannamaria.com/departments/code_enforcement/index.php
Code Enforcement and Parking Officer PT	See attached	

Q 12. Ways to consolidate services to save residents money.

- **PUBLIC WORKS-**

- **Specialized Equipment Pool** - The 3 island cities could establish a centralized pool of specialized equipment among themselves rather than having to lease or purchase equipment that is not used every day. Both capital and expense savings could be achieved by pooling both the use and maintenance of specialized vehicles and equipment.
- **Work Force Sharing**- Many of the functions performed by Public Works such as; sign maintenance, grass mowing, tree trimming, beach cleanup, etc. could be performed island wide through a centralized work force pool. Although there is not a great deal of expense associated with these efforts, the possibility of some minimal synergy savings exists.
- **Work Center Consolidation**- In all three cities the public works function has its own work center location. A single centrally located island-wide work center location, large enough to house the equipment and personnel for all three cities, could result in substantial revenue if the vacated properties were sold. Alternatively, the vacated property could be leased or used as public space for recreational purposes. The hosting city could charge the other two cities rent on a prorated basis.

- **BUILDING DEPARTMENT-** Any consolidation savings of the building department functions would result in dollar savings to permit fees only, not ad valorem taxes.

- **Centralized Building Inspections**- Inspections of new and remodel work could be scheduled and completed by a group of centralized inspectors. However, the result could potentially only be a reduction in Building Permit fees, not a reduction in ad valorem taxes.
- **Consolidated Building Officials**- Currently there are 3 separate Building Officials serving the 3 cities. The construction activity is such that possibly one of these officials could be eliminated if they were combined and savings realized in Permit Fees only. However, fluctuations are such in the workload that it may result in delays to the construction industry which are costly to the consumer. Consequently, it is not recommended that this be pursued.

- **LAW & CODE ENFORCEMENT-**

- **Island-Wide Law Enforcement** - Establishing a single law enforcement agency for the entire island, either as a single “Anna Maria Island PD” managed by the 3 cities or using MCSO deputies, could potentially save significant ad valorem taxes and expand the scope of services law enforcement provides to the 3 island cities. A single agency could potentially achieve synergy, in areas such as dispatch and the layers of management. It also could expand the scope of available services to the cities such as; training, aviation, canine, marine, drug enforcement, SWAT, etc.. The combination would require training in the nuances and culture of each city and the needs of the residents prior to realizing any savings from synergy.

- ***Island-Wide Code Enforcement-*** Similar to law enforcement stated above, some synergy could be achieved through a single Code Enforcement Agency serving all 3 cities. As with Law Enforcement above, there would have to be training in the nuances of each city and the needs of the residents prior to any savings from synergy could be achieved.

Q 13. Any studies or considerations for consolidation within review period. The 3 island mayors met several times in the early part of 2023 to discuss consolidation and strategy.

- **BUILDING DEPARTMENT-**

At the request of the 3 island mayors, one meeting was held of the building officials in March of 2023, hosted by City of HB, to discuss potential consolidation of Building Department functions. The meeting resulted in no consolidated action items and no further meetings were scheduled.

- **LAW ENFORCEMENT-**

The topic of studying the feasibility of the consolidation of Law Enforcement was discussed by the 3 mayors at a meeting on February 22, 2023, but was tabled by the Mayors of City of Holmes Beach and City of Bradenton Beach.

Q 14. Benefits and Challenges to citizens and government of 3 options:

- **OPTIONS 1 & 2-** Consolidate into either “One New City” or a merger with Bradenton.

- ***Benefits-*** N. B. These two benefits could also be achieved under option 3

1. ***Consolidation Savings-*** Certainty in achieving taxpayer savings of consolidated services by having one single government entity. Minimal negotiation required and decision making to reach desired results.
2. ***Ordinances & Regulations-*** Elimination of 3 different sets of building codes, parking rules and regulatory requirements resulting in less confusion for visitors, vendors and contractors. Under either scenario of “One New City” or merger with Bradenton, there could be a seamless set of ordinances, processes and regulations for the island with consistent enforcement.

- ***Challenges-***

1. ***Loss of Diversity-*** Part of the island’s historic charm has always been the diversity of the 3 cities. One is more culturally oriented, with theatre, symphony, art and museums as its focus. Another has an “Old Florida-Key West” atmosphere. While a third is more commerce oriented, with up-scale lodging, restaurants and residences. The diversity was achieved and is maintained and fostered through 3 distinct local governments composed of residents from each city. This is what makes Anna Maria Island unique from any other barrier island in the State of Florida. Furthermore, these 3 differentiating factors have been essential in attracting visitors and residents to the island for decades. The concept of “One New City” or merger with Bradenton would water this unique quality down to one vanilla entity, similar to any other barrier island with only one single differentiator. The result would be both a cultural and economic loss to the County and to the State.

2. ***Increased Tax Rates for Island Residents***- With the stated goal of taking steps to reduce taxes, the annexation of the 3 island cities into the City of Bradenton would actually have the opposite result. The tax rate within the City of Bradenton is 5.7726 while the combined tax millage rate of the 3 island cities averages at approximately 2.1. The result could be a 275% increase in ad valorem tax rate for island residents.
 3. ***Loss of Charter and Comprehensive Plan***- Under either scenario there is the loss of the existing charters and comprehensive plans which establish strategy, density, structural heights, zoning, quality of life issues, etc.. Loss of these plans has the potential to create a negative impact on the island community and be disruptive to both business and residents.
 4. ***Legal Opposition & Erosion of Home Rule***- Local residents, annual visitors, tourists as well as the island elected officials have all publicly stated their opposition to either option 1 or 2. Either scenario is disruptive and almost certain to be met with strong legal opposition, thus making such an effort costly as well as time consuming and delaying any savings from services consolidation.
 5. ***Loss of Jobs***- Under either scenario the synergies generated would result in a loss of jobs for both island residents and those living on the mainland.
- **OPTION 3-** The 3 Cities remain incorporated and work to consolidate services. This option would be the least disruptive and potentially reap the quickest taxpayer savings. Island businesses, residents and visitors could all benefit from service consolidation.
 - **Benefits-**
 1. ***Minimal to no legal exposure***- The three island governments have already expressed their embracing of service consolidation, so there is less likelihood of legal expenses or delays as mentioned above to achieve results.
 2. ***Taxpayer savings and efficient seamless processes***- If successful the consolidated services could bring about taxpayer savings as well as streamlined processes for all 3 cities as referenced above.
 3. ***Maintaining Diversity***- The key differentiator of diversity that has made the island a unique place to visit will be maintained.
 - **Challenges-**
 1. ***Opposition to Change***- In the past the efforts at combining have generally failed due to a fear of loss of identity and a sense of pride in the delivery of the services provided by individual cities. This can be overcome through an effective elected official leadership and communications plan.
 2. ***Loss of Jobs***- Through consolidation of services some employees may be displaced by the synergies achieved. However, some of this loss could be mitigated through planning and attrition.

CITY OF ANNA MARIA
STATEMENT TO THE
FLORIDA OFFICE OF PROGRAM POLICY ANALYSIS AND
GOVERNMENT ACCOUNTABILITY (OPPAGA)

The City of Anna Maria (City) has responded to the OPPAGA Information Request dated November 16, 2023. Such responses have been submitted electronically and represent the City's best efforts to address those requests. The City believes it is in the best interest of the City to provide supplemental information to OPPAGA that was not requested on November 16, 2023 and we hope you find this supplemental information informative as you conduct your study. Where applicable, this information addresses the time period requested in your study, fiscal 2019 to 2023.

Initial study request

On January 19, 2023, Senator Jim Boyd sent a letter to Kathleen Passidomo, President of the Florida Senate, requesting approval for a study to be conducted by OPPAGA to focus on the potential benefits of combining the three municipalities of Anna Maria Island. The letter requested the study analyze the existing municipalities on the island and present any and all options for future government structure on Anna Maria Island. The letter also noted between 2000 and 2020 each city on the island lost population. The letter stated the City lost 46% of its population during this timeframe. Publicly, Senator Boyd and Florida Representative Will Robinson stated one intent of the study was to identify areas to provide operational cost savings for the three cities on the island to allow for a reduction in property taxes.

On January 30, 2023, the City of Anna Maria Mayor met with Senator Boyd and Representative Robinson to discuss the study request. At that meeting, Senator Boyd and Representative Robinson agreed to defer the study to allow the three cities time to conduct their own analysis.

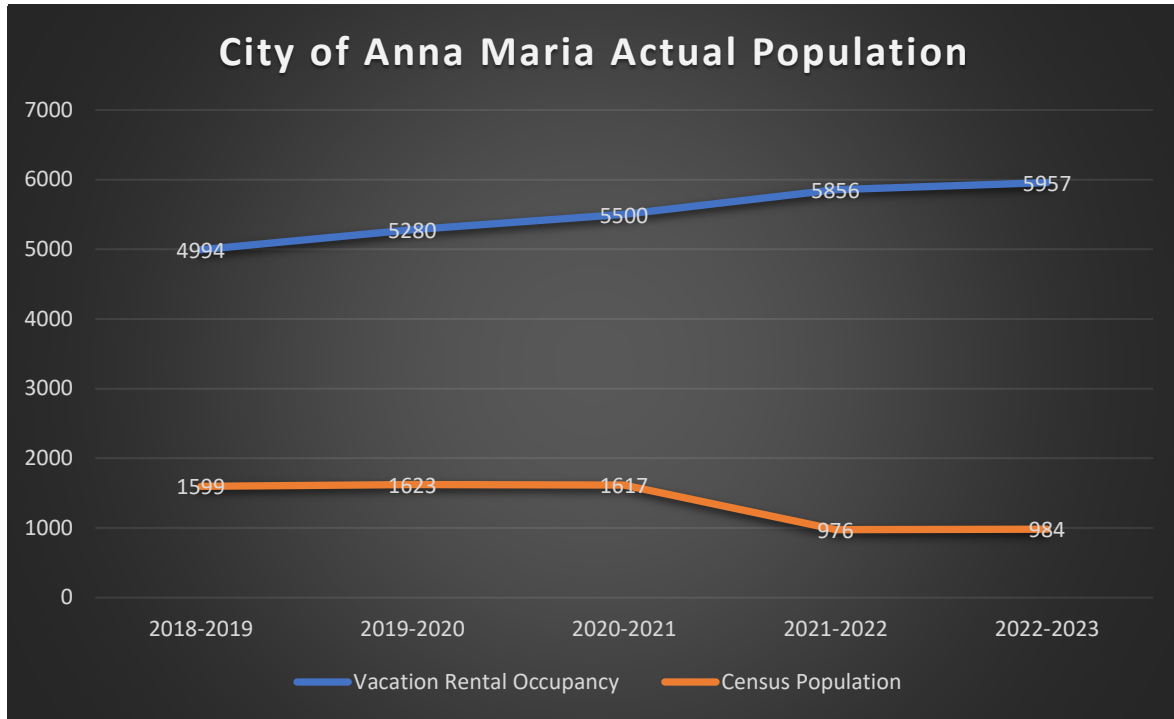
As you will see in the City's response to your request number 13, the island mayors did meet several times to discuss service consolidation opportunities between the three cities and the building department officials met once for the same purpose. Unfortunately, no action items were produced as a result of these meetings.

Population considerations

According to U.S. Census data, the "full-time resident" population of the City was 976 in 2020; and the estimated population of the City in 2019 was 1617. From 2019 through 2023, the City saw an increase in registered vacation rental units from 608 to 753. This increase of 145 vacation rental units resulted in an increase of 963 bedrooms in the City. As of today, there are 2503 bedrooms accommodating up to 5957 "part-time residents" registered as vacation rentals in the City.

Actual Population

	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023
Vacation Rental Occupancy	4994	5280	5500	5856	5957
Census Population	1599	1623	1617	976	984



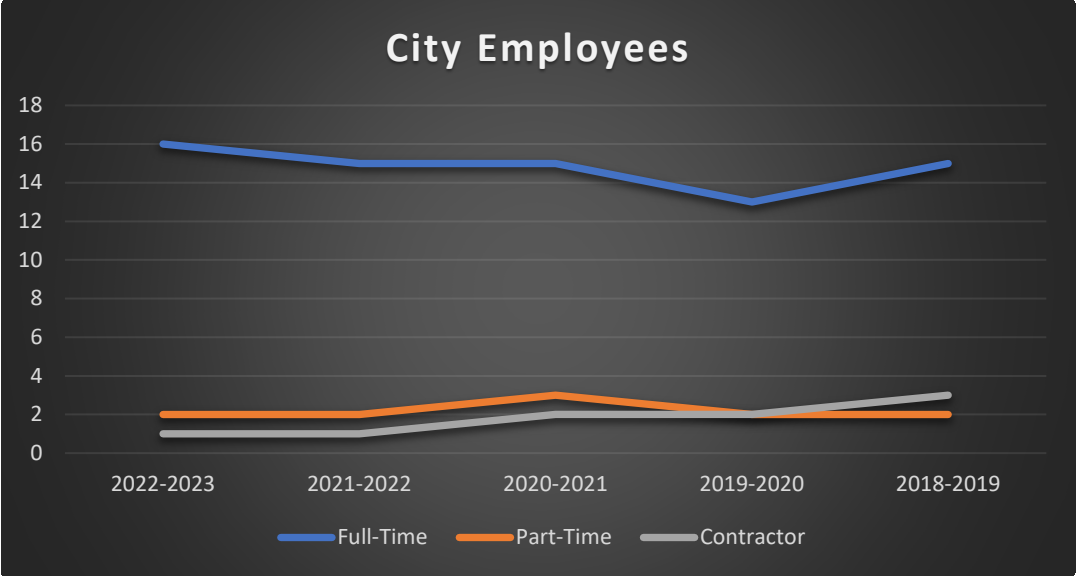
City structure and workforce

The City’s infrastructure consists of the following departments: Building, Code Enforcement, Public Works, Administration, and Elected Officials (mayor and commission). The City outsources its legal department (outside law firm), law enforcement (Manatee County Sheriff Department), trash and recycling (third party waste hauler), water and sewer services (Manatee County Utilities).

From 2019 to 2023, the number of full-time employees by City department changed as follows:

Headcount of Employees

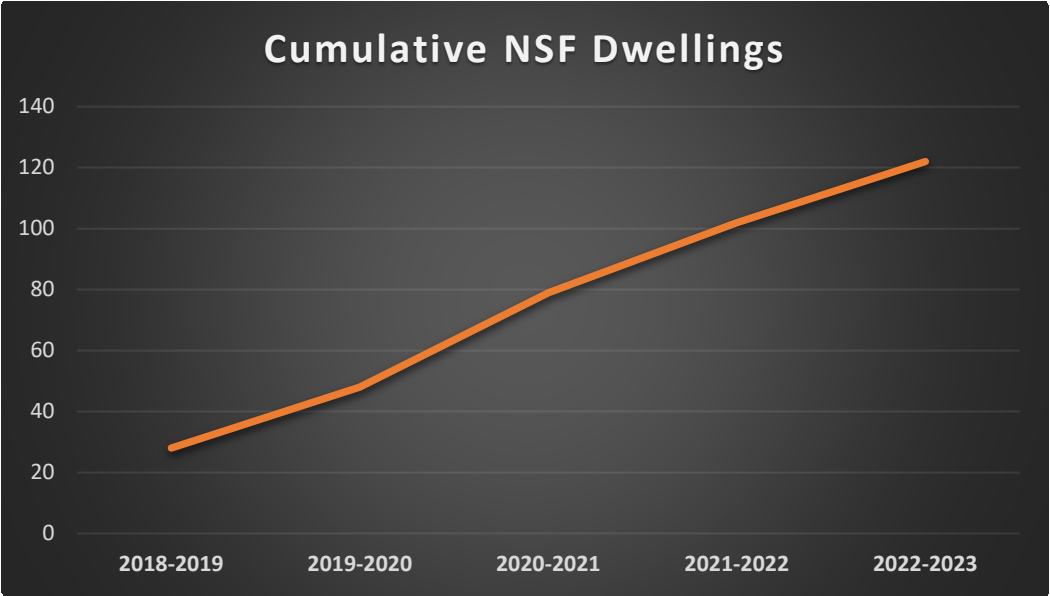
	2022-2023	2021-2022	2020-2021	2019-2020	2018-2019
Full-Time	16	15	15	13	15
Part-Time	2	2	3	2	2
Contractor	1	1	2	2	3



-Elected Officials has consistently been at 6; with 5 commission members and the mayor.

New Single Family Construction Growth

The City has experienced significant new single family residential construction since 2018. Permits issued by the City for the construction of new single family (NSF) residential units for the past five years is as follows:



A significant portion of the new single family residential construction in the City the past five years has been for investors who use the property as a vacation rental unit. These new residential properties have also contributed significantly to the assessed values of properties in the City for property tax purposes.

Ad Valorem Taxes

The City has maintained a millage rate of 2.05 per thousand dollars of assessed value for property taxes since 2011. While the total amount of ad valorem taxes collected has increased, this increase is mainly attributable to new construction and non-homesteaded properties in the City. The City has been able to utilize the ad valorem taxes collected to not only efficiently manage the City and provide services, but to also invest in long-term capital improvements that were much needed to support the residents and visitors. In most of these cases, these improvements could not have been done with limited funding available from other sources. In the past five years, the City has utilized some of its ad valorem tax revenues to make the following capital improvements: Construction of the City Pier, damaged by Hurricane Irma; paving of all City streets; construction of infiltration ditches to mitigate flooding; improvements to the main shopping district of the City (Pine Avenue) and surrounding streets; and construction of the new City Pier Park.



BUDGET SUMMARY

CITY OF ANNA MARIA - FISCAL YEAR 2018-2019

ESTIMATED REVENUES		2018-2019 PROPOSED BUDGET
Taxes: Millage per \$1000		
Ad Valorem Taxes 2.0500 Millage	\$	2,245,437
Intergovernmental Revenue	\$	791,665
Grants	\$	30,280
Franchise Fees	\$	157,000
Licenses, Permits and Fees	\$	1,066,596
Stormwater Fees, Grants & Permits	\$	845,050
Fines and Forfeitures	\$	143,000
Interest and Miscellaneous Revenues	\$	5,213,088
TOTAL SOURCES	\$	10,492,116
Fund Balances/Reserves/Net Assets	\$	2,972,271
TOTAL REVENUES, TRANSFERS AND BALANCES	\$	13,464,387
EXPENDITURES		
General Government	\$	1,869,681
Public Safety	\$	952,657
Public Works	\$	1,088,511
Planning & Development	\$	760,410
Parks & Recreation	\$	352,889
Stormwater	\$	845,050
Capital Outlay	\$	4,197,866
Debt Service	\$	425,052
TOTAL EXPENDITURES	\$	10,492,116
Fund Balances/Reserves/Net/Assets	\$	2,972,271
TOTAL APPROPRIATED EXPENDITURES, TRANSFERS, RESERVES & BALANCES	\$	13,464,387

ATTACHMENT "A"

BUDGET SUMMARY

CITY OF ANNA MARIA - FISCAL YEAR 2019-2020

**THE PROPOSED OPERATING BUDGET EXPENDITURES OF
THE CITY OF ANNA MARIA ARE -25.1% LESS THAN LAST YEAR'S
TOTAL OPERATING EXPENSES**

General Fund

2.0500 MILLAGE

ESTIMATED REVENUES		GENERAL FUND	
Taxes:	Millage per \$1000		
Ad Valorem Taxes	2.0500	\$	2,460,303
Intergovernmental Revenue		\$	785,613
Grants		\$	55,280
Franchise Fees		\$	165,000
Licenses, Permits and Fees		\$	1,214,204
Stormwater Fees, Grants & Permits		\$	878,120
Fines and Forfeitures		\$	214,800
Interest and Miscellaneous Revenues		\$	2,086,085
TOTAL SOURCES		\$	7,859,405
Fund Balances/Reserves/Net Assets		\$	2,972,271
TOTAL REVENUES, TRANSFERS AND BALANCES		\$	10,831,676
EXPENDITURES			
General Government		\$	1,767,508
Public Safety		\$	1,054,525
Public Works		\$	983,172
Planning & Development		\$	741,610
Parks & Recreation		\$	352,889
Stormwater		\$	887,370
Capital Outlay		\$	1,879,989
Debt Service		\$	192,343
TOTAL EXPENDITURES		\$	7,859,405
Fund Balances/Reserves/Net/Assets		\$	2,972,271
TOTAL APPROPRIATED EXPENDITURES			
TRANSFERS, RESERVES & BALANCES		\$	10,831,676
The tentative adopted and/or final budgets are on file in the office of the above-referenced taxing authority as a public record.			

ATTACHMENT "A"

BUDGET SUMMARY

CITY OF ANNA MARIA - FISCAL YEAR 2020-2021

**THE PROPOSED OPERATING BUDGET EXPENDITURES OF
THE CITY OF ANNA MARIA ARE -12.8% LESS THAN LAST YEAR'S
TOTAL OPERATING EXPENSES**

General Fund

2.0500 MILLAGE

ESTIMATED REVENUES		GENERAL FUND	
Taxes:	Millage per \$1000		
Ad Valorem Taxes	2.0500	\$	2,607,740
Intergovernmental Revenue		\$	665,568
Grants		\$	60,280
Franchise Fees		\$	165,000
Licenses, Permits and Fees		\$	1,182,500
Stormwater Fees, Grants & Permits		\$	1,280,847
Fines and Forfeitures		\$	190,500
Interest and Miscellaneous Revenues		\$	703,353
TOTAL SOURCES		\$	6,855,788
Fund Balances/Reserves/Net Assets		\$	2,214,819
TOTAL REVENUES, TRANSFERS AND BALANCES		\$	9,070,607
EXPENDITURES			
General Government		\$	1,713,823
Public Safety		\$	1,017,641
Public Works		\$	1,288,072
Planning & Development		\$	880,000
Parks & Recreation		\$	188,061
Stormwater		\$	1,280,847
Capital Outlay		\$	295,000
Debt Service		\$	192,344
TOTAL EXPENDITURES		\$	6,855,788
Fund Balances/Reserves/Net/Assets		\$	2,214,819
TOTAL APPROPRIATED EXPENDITURES			
TRANSFERS, RESERVES & BALANCES		\$	9,070,607
The tentative adopted and/or final budgets are on file in the office of the above-referenced taxing authority as a public record.			



BUDGET SUMMARY

CITY OF ANNA MARIA - FISCAL YEAR 2021-2022

ESTIMATED REVENUES	2021-2022 PROPOSED BUDGET
Taxes: Millage per \$1000	
Ad Valorem Taxes 2.0500 Millage	\$ 2,966,322
Intergovernmental Revenue	\$ 750,050
Grants & Rebates	\$ 65,560
Franchise Fees	\$ 165,000
Licenses, Permits and Fees	\$ 1,103,500
Stormwater Fees, Grants & Permits	\$ 1,380,158
Fines and Forfeitures	\$ 290,500
Interest and Miscellaneous Revenues	\$ 2,089,012
TOTAL SOURCES	\$ 8,810,102
Fund Balances/Reserves/Net Assets	\$ 2,214,819
TOTAL REVENUES, TRANSFERS AND BALANCES	\$ 11,024,921
EXPENDITURES	
General Government	\$ 1,968,027
Public Safety	\$ 1,050,458
Public Works	\$ 1,785,018
Planning & Development	\$ 899,000
Parks & Recreation	\$ 277,647
Stormwater	\$ 1,384,158
Capital Outlay	\$ 1,253,450
Debt Service	\$ 192,344
TOTAL EXPENDITURES	\$ 8,810,102
Fund Balances/Reserves/Net/Assets	\$ 2,214,819
TOTAL APPROPRIATED EXPENDITURES, TRANSFERS, RESERVES & BALANCES	\$ 11,024,921



BUDGET SUMMARY

CITY OF ANNA MARIA - FISCAL YEAR 2022-2023

ESTIMATED REVENUES	2022-2023 PROPOSED BUDGET
Taxes: Millage per \$1000	
Ad Valorem Taxes 2.0500 Millage	\$ 3,575,651
Intergovernmental Revenue	\$ 685,248
Grants & Rebates	\$ 65,560
Franchise Fees	\$ 165,000
Licenses, Permits and Fees	\$ 1,314,135
Stormwater Fees, Grants & Permits	\$ 1,444,716
Fines and Forfeitures	\$ 290,500
Interest and Miscellaneous Revenues	\$ 3,877,041
TOTAL SOURCES	\$ 11,417,851
Fund Balances/Reserves/Net Assets	\$ 2,250,329
TOTAL REVENUES, TRANSFERS AND BALANCES	\$ 13,668,180
EXPENDITURES	
General Government	\$ 2,635,381
Public Safety	\$ 1,149,134
Public Works	\$ 3,431,589
Planning & Development	\$ 947,125
Parks & Recreation	\$ 293,329
Stormwater	\$ 1,755,716
Capital Outlay	\$ 1,013,232
Debt Service	\$ 192,344
TOTAL EXPENDITURES	\$ 11,417,850
Fund Balances/Reserves/Net/Assets	\$ 2,250,329
TOTAL APPROPRIATED EXPENDITURES, TRANSFERS, RESERVES & BALANCES	\$ 13,668,179



BUDGET SUMMARY

CITY OF ANNA MARIA - FISCAL YEAR 2023-2024

ESTIMATED REVENUES	2023-2024 PROPOSED BUDGET
Taxes: Millage per \$1000	
Ad Valorem Taxes 2.0500 Millage	\$ 4,202,723
Intergovernmental Revenue	\$ 748,528
Grants & Rebates	\$ 65,560
Franchise Fees	\$ 165,000
Licenses, Permits and Fees	\$ 1,439,025
Stormwater Fees, Grants & Permits	\$ 1,741,534
Fines and Forfeitures	\$ 290,500
Interest and Miscellaneous Revenues	\$ 6,036,425
TOTAL SOURCES	\$ 14,689,295
Fund Balances/Reserves/Net Assets	\$ 3,202,111
TOTAL REVENUES, TRANSFERS AND BALANCES	\$ 17,891,406
EXPENDITURES	
General Government	\$ 2,849,214
Public Safety	\$ 1,361,780
Public Works	\$ 4,426,789
Planning & Development	\$ 984,506
Parks & Recreation	\$ 454,525
Stormwater	\$ 1,741,534
Capital Outlay	\$ 2,678,603
Debt Service	\$ 192,344
TOTAL EXPENDITURES	\$ 14,689,295
Fund Balances/Reserves/Net/Assets	\$ 3,202,111
TOTAL APPROPRIATED EXPENDITURES, TRANSFERS, RESERVES & BALANCES	\$ 17,891,406