

**OPPAGA Information Request for the City of Holmes Beach  
Anna Maria Island Study**

**Return All Requested Material to OPPAGA:  
Before 3:00 pm on Friday, December 8, 2023**

**OPPAGA appreciates the assistance of Holmes Beach city officials in providing the most recent official documents and responses to the questions below. For several of the questions, we will be requesting information for the following review period: the five most recent local fiscal years (2018-19 to 2022-23).**

**Please share material with OPPAGA as it becomes available, as opposed to waiting to transmit all materials at once.**

**Requested material may be emailed to the Holmes Beach OPPAGA contact, Will Rials at [Rials.Will@oppaga.fl.gov](mailto:Rials.Will@oppaga.fl.gov). If any of the files are too large to email or confidential, let us know and we can set up a secure File Transfer Protocol (FTP) site which supports the transfer of large data files and confidential data. Please do not submit confidential data via email.**

**The following requested material may exist in any format. Please choose the most recent information available in its existing format.**

**Please provide the following information on city of Holmes Beach: Services**

1. A list of current services<sup>1</sup> including but not limited to law enforcement, public works projects, public safety (including firefighting and animal control), elections, library services, solid and liquid waste disposal / treatment, code enforcement, and planning services, broken out into the following categories:
  - a. provided by Holmes Beach;
  - b. provided by contract with <name of other city or cities>;
  - c. provided by contract with private entity; and
  - d. received by your city from Manatee County.
2. Email addresses and contact information for an appropriate official for OPPAGA to contact for each service listed.
3. Total budgeted amounts and total actual expenditures for each of the services listed in question 1 above for the review period.

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<sup>1</sup> The Florida League of Cities conducts an annual survey which includes other examples. See [Home Page - CityStats \(flcities.com\)](http://Home Page - CityStats (flcities.com)).

4. Any existing consumer feedback or performance audits for the services listed in question 1 above for the review period.
5. Existing financial reports that list revenue to the city by source within the review period.
6. Copies of any grant awards received from Manatee County and the Manatee County School District (e.g., parking space agreements for beach restoration) within the review period.
7. Any interlocal agreements between the city of Holmes Beach with Manatee County, the Manatee County School District, the city of Bradenton, and any of the other cities on Anna Maria Island within the review period.
8. We have audits submitted to the Florida Auditor General. If you have other financial reports for the city within the review period, please provide those at this time. Please explain any outstanding debt listed in the audited financials or other reports.

Please provide the following information on city of Holmes Beach: [Municipal Structure and Services Consolidation](#)

9. A current organization chart showing all elected and appointed officials who work for Holmes Beach. The chart should provide a hierarchy (who reports to whom) where relevant.
  - a. For each position on the chart, a position description with duties and responsibilities and links to publicly available material (such as department webpages).
10. Copies of any audits, performance audits, or consultant reports for the city of Holmes Beach services conducted during the review period.
11. A list of, and any available information, on performance measures and outcomes for services provided to your city by Manatee County and the Manatee County School District within the review period.
12. A description of any ways that services for your city could be consolidated with other cities on Anna Maria Island that would result in savings to residents.
13. If applicable, any studies or considerations (even ones that were not implemented) for the consolidation of services within the review period.

Please provide the following information on: [Government Consolidation](#)

14. A description of the benefits and challenges to individual citizens as well as to government operations related to the following potential options for local governance on Anna Maria Island.
  - a. Option 1: All three cities on Anna Maria Island are consolidated into one new city on the island.

- i. Please list any known or potential benefits of this option.
    - ii. Please list any known or potential challenges to this option.
  - b. Option 2: All three cities on Anna Maria Island were incorporated as part of the city of Bradenton.
    - i. Please list any known or potential benefits of this option.
    - ii. Please list any known or potential challenges to this option.
  - c. Option 3: All three cities on Anna Maria Island remain as incorporated municipalities on the island and work to consolidate existing services where that makes sense.
    - i. Please list any known or potential benefits of this option.
    - ii. Please list any known or potential challenges to this option.
- 15. Any other supporting documentation that would be informative to OPPAGA's analysis of the administrative, fiscal, and/or efficiency impacts of consolidation of the local governments on Anna Maria Island.